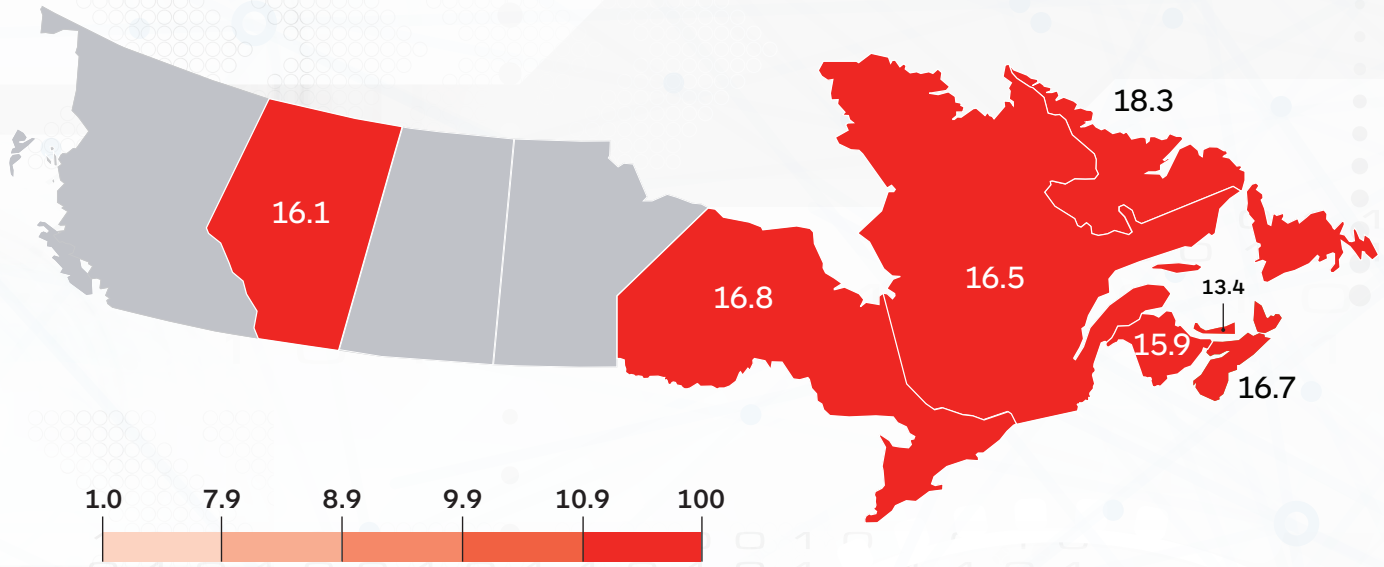


Canada Average Length of Rental by Province

Q1 2026



Average Billed Days for Canada		
Q1 2025	Q1 2026	Change
16.2	15.7	-0.5

Average Billed Days for Canada by Province			
Province	Q1 2025	Q1 2026	Change
Alberta	18.8	16.1	-2.7
New Brunswick	16.0	15.9	-0.1
Newfoundland and Labrador	17.1	18.3	1.2
Nova Scotia	17.0	16.7	-0.3
Ontario	16.9	16.8	-0.1
Prince Edward Island	14.3	13.4	-0.9
Quebec	16.1	16.5	0.4

*Source: Enterprise Rent-A-Car. Includes ARMS® Insurance Company Direct Billed Rentals.

*Provincial-level data for the crown carrier provinces of British Columbia, Manitoba, and Saskatchewan is not displayed.

Canada Overall

Overall length of rental (LOR) for collision-related rentals in Q1 2026 was 15.7 days, a 0.5-day decline from Q1 2025. This compares to the 0.9-day decline in Q1 2025 over Q1 2024, when overall LOR dropped to 16.2 days versus 17.1 days. We have previously discussed the outsized impact on LOR in 2022 and 2023, given the post-COVID effects of vehicle production and supply chain issues. When we compare Q1 2026 to Q1 of 2020, overall LOR is currently 3.0 days higher; LOR in Q1 2020 was 12.7 days.

Ryan Mandell, VP of strategy and market intelligence for Mitchell International, added relevant insights: “The percentage of parts repaired rose slightly to 14.2 percent (undeveloped) compared to 14.1 percent in Q1 2025 (fully mature). The use of alternative parts increased to 29.0 percent in Q1 2026 (undeveloped), a rise from 26.0 percent (fully mature) in Q1 2025,” said Mandell. “More consistent availability of both aftermarket and recycled parts has built more confidence in the use of these part types,” he added. “The average deductible continues to climb in Canada and reached an all-time high in Q1 2026 of \$601, which is up from \$540 in Q1 2025. The increase in deductibles started later in Canada than the US, potentially indicating further growth can be expected.”

Newfoundland and Labrador had the highest overall LOR at 18.3 days, followed by Ontario at 16.8 days and Nova Scotia with 16.7 days. Prince Edward Island had the lowest overall LOR with 13.4 days, with New Brunswick (15.9) and Alberta (16.1) next-lowest. Newfoundland and Labrador and Quebec were the two provinces to see LOR increases in Q1 2026 compared to Q1 2025, up 1.2 days and 0.4 days, respectively. All other provinces saw declines less than a full day, save for Alberta, whose results were a large 2.7-day drop.

Drivable

For rentals associated with drivable claims, LOR was 12.4 days, a 0.4-day drop from Q1 2025. Ontario had the highest drivable LOR at 13.8 days, followed by Alberta at 12.9 days. Prince Edward Island had the lowest drivable LOR at 9.5 days, with Quebec next-lowest at 9.8 days. All provincial results ranged from up 0.4 days to down 0.2 days, with Alberta’s drop of 2.8 days the only outlier.

Non-Drivable

LOR for non-drivable vehicles was 26.8 days, a decrease of 0.8 days from Q1 2025. Newfoundland and Labrador recorded the highest non-drivable LOR at 38.1 days, significantly more than Nova Scotia at 31.5 days and Alberta at 30.8 days. Quebec had the lowest non-drivable LOR at 21.5 days, less than Ontario’s next-lowest results of 26.8 days. While Prince Edward Island’s Q1 2026 results (28.4) were down 2.2 days from Q1 2025, the rest of Atlantic Canada’s results were up, with Nova Scotia, New Brunswick, and Newfoundland and Labrador up 0.7 days, 0.7 days, and 0.4 days, respectively. Elsewhere, Alberta saw a decline of 1.7 days while Ontario was down 0.8 days.

Total Loss

LOR associated with total loss claims in Q1 2026 was 19.5 days, a 2.1-day decline from Q1 2025. New Brunswick was highest at 21.7 days, followed by Nova Scotia at 20.8 days and Ontario at 20.0 days. Prince Edward Island, once again, had the lowest total loss LOR at 16.4 days, followed by Quebec (18.0) and Alberta (18.7). Yearly comparative results varied significantly, with Newfoundland and Labrador’s results of 18.8 days representing a 2.1-day increase, while Prince Edward Island was down 6.4 days and Alberta was down 4.5 days.

Mandell also added, “Total Loss frequency in Canada increased to 25.1 percent (up from 24.8 percent in Q1 2025).”

Summary

While LOR continues to decrease, outlying highs and challenging market and economic conditions could have impacts on future results. Enterprise is committed to partnering with insurers, repairers and suppliers on all the issues impacting repair times and LOR. Through foundational support provided by the Enterprise Mobility Foundation, Enterprise is spearheading the Collision Engineering Career Alliance, designed to address the ongoing worker shortage and increased demand for highly skilled technicians in the collision repair industry.

For more information, visit www.beacollisionengineer.com.